



Course Title: The Roth TSP
Target Audience: All Federal Employees
Course Length: 3 Hours

This course is designed to introduce the Roth TSP to all Federal employees. Facts and features of the Roth TSP will assist the employee in determining if this option is financially appropriate. Topics to be covered:

- Basic Differences between the Roth TSP and Traditional TSP
- Advantages and Disadvantages of Each
- Limits to investments
- Allocations between the Roth and Traditional TSP
- Agency Contributions
- Importance of Tax Rate
- Rules of Withdrawal
- Impact of Age and Years of Service
- Moving Already-Invested Traditional TSP to the Roth TSP
- Investments Beyond the TSP – Mutual Funds, Bonds, Cash

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