

NITP

NATIONAL INSTITUTE
OF TRANSITION PLANNING, Inc.

Course Title: Federal Retirement Benefits
Target Audience: Federal Employees with 15+ Years of Service
Course Length: 1 Day (Approximately 6 hours of instruction time)

This class is designed to provide employees with a comprehensive review of their Federal retirement benefits. Topics include:

Retirement Annuity

- Eligibility for Retirement
- Creditable Service
- Disability
- Annuity Calculation
- Survivor Benefits
- Voluntary Contributions (CSRS)
- Annual and Sick Leave
- Deposit/Redeposit

Social Security

- Qualifying for and Calculating Social Security Benefits
- Drawing at 62 or Waiting until Full Retirement Age
- WEP and GPO
- Family and Survivor Benefits

Insurances

- Federal Employee Health Benefits (FEHB)
- FSA's, FedVIP, LTC, FEGLI
- Medicare

Thrift Savings Plan (as a Federal Benefit)

- Contributions
- Investments
- Loans and Withdrawals
- Withdrawal Options at Retirement

Note: This class can be scheduled for CSRS Employees only, FERS Employees only, or a combination of both groups.

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